

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State of VIRGINIA

INCOME ELIGIBILITY LEVELS

STANDARDS OF ASSISTANCE

Increased annually by the increase in the Consumer Price Index
GROUP I

<u>Size of Assistance Unit</u>	<u>Table 1 (100%)</u>	<u>Table 2 (90%)</u>
1	\$151.11	\$135.58
2	237.01	214.24
3	305.32	274.27
4	370.53	333.27
5	436.77	393.30
6	489.55	441.94
7	553.72	498.87
8	623.07	559.93
9	679.99	611.68
10	743.13	669.64
Each person above 10	63.13	57.96

MAXIMUM REIMBURSABLE PAYMENT \$403

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STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State of VIRGINIA

INCOME ELIGIBILITY LEVELS

STANDARDS OF ASSISTANCE

Increased annually by the increase in the Consumer Price Index
GROUP II

<u>Size of Assistance Unit</u>	<u>Table 1 (100%)</u>	<u>Table 2 (90%)</u>
1	\$180.09174	162.49
2	265.99	239.08
3	333.27	301.18
4	399.51	359.14
5	472.99	423.35
6	526.81	474.03
7	589.95	529.92
8	658.26	592.02
9	716.22	644.80
10	780.39	701.73
Each person above 10	63.13	57.96

MAXIMUM REIMBURSABLE PAYMENT \$435

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State of VIRGINIA

INCOME ELIGIBILITY LEVELS

STANDARDS OF ASSISTANCE
Increased annually by the increase in the Consumer Price Index
GROUP III

<u>Size of Assistance Unit</u>	<u>Table 1 (100%)</u>	<u>Table 2 (90%)</u>
1	\$251.50	\$227.70
2	338.44	304.29
3	406.75	366.39
4	472.99	424.35
5	560.97	505.08
6	613.75	552.69
7	677.92	610.65
8	745.23	672.75
9	806.26	725.53
10	868.33	781.42
Each person above 10	63.13	57.96

MAXIMUM REIMBURSABLE PAYMENT \$518

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STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State of VIRGINIA

INCOME ELIGIBILITY LEVELS

D. INCOME LEVELS - MEDICALLY NEEDY

(Increased annually by the increase in the Consumer Price Index but no higher than the level permitted to claim Federal Financial Participation)

☒ Applicable to all groups ☐ Applicable to:

(1)	(2)		(3)
Family Size	Net income level protected for maintenance		Amount by Which Column (2) exceeds limits specified in 42 CFR 435.1007 ¹
	<input type="checkbox"/> urban only		
	<input checked="" type="checkbox"/> urban & rural		
	Group I	Group II	Group III
1	\$2691.00	\$3105.00	\$4036.50
2	\$3519.00	\$3824.00	\$4867.00
3	\$4036.50	\$4450.50	\$5485.50
4	\$4554.00	\$4968.00	\$6003.00
5	\$5071.50	\$5485.50	\$6250.50
6	\$5589.00	\$6003.00	\$7038.00
7	\$6106.50	\$6250.50	\$7555.50
8	\$6727.50	\$7141.50	\$8073.00
9	\$7348.50	\$7762.50	\$8797.50
10	\$8073.00	\$8487.00	\$9418.50
For each additional person, add:	\$ 695.52	\$ 695.52	\$ 695.52

*NOTE: As authorized in §4718 of OBRA '90.

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STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State of VIRGINIA

MORE LIBERAL INCOME DISREGARDS

A. For children covered under Section 1902(a)(10)(A)(i)(III) and 1905(n) of the Social Security Act, the Commonwealth of Virginia will disregard one dollar plus an amount equal to the difference between 100% of the AFDC payment standard for the same family size and 100% of the Federal Poverty Level for the same family size as updated annually in the Federal Register.

B. For ADC-related cases, both categorically and medically needy, any individual or family applying for or receiving assistance shall be granted an income exemption consistent with the Act (§§1902(a)(10)(A)(i)(III), (IV), (VI), (VII); §§1902(a)(10)(A)(ii)(VIII), (IX); §1902(a)(10)(C)(i)(III)). Any interest earned on one interest-bearing savings or investment account per assistance unit not to exceed \$5,000, if the applicant, applicants, recipient or recipients designate that the account is reserved for purposes related to self-sufficiency, shall be exempt when determining eligibility for medical assistance for so long as the funds and interest remain on deposit in the account. For purposes of this section, "purposes related to self-sufficiency" shall include, but are not limited to, (i) paying for tuition, books, and incidental expenses at any elementary, secondary, or vocational school, or any college or university; (ii) for making down payment on a primary residence; or (iii) for establishment of a commercial operation which is owned by a member of the Medicaid assistance unit.

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STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State of VIRGINIA

OMB No.: 0938-

**MORE LIBERAL METHODS OF TREATING RESOURCES
UNDER § 1902 (R) (2) OF THE ACT**

F. Resource exemption for Aid to Dependent Children categorically and medically needy (the *Act* §§ 1902(a)(10)(A)(i)(III), (IV), (VI), (VII); 1902(a)(10)(A)(ii)(VIII), (IX); 1902(a)(10)(C)(i)(III)). For ADC-related cases, both categorically and medically needy, any individual or family applying for or receiving assistance may have or establish one interest-bearing savings or investment account per assistance unit not to exceed \$5,000 if the applicant, applicants, recipient or recipients designate that the account is reserved for purposes related to self-sufficiency. Any funds deposited in the account shall be exempt when determining eligibility for medical assistance for so long as the funds and interest remain on deposit in the account. Any amounts withdrawn and used for purposes related to self-sufficiency shall be exempt. For purposes of this section, "purposes related to self-sufficiency shall include but are not limited to, (i) paying for tuition, books, and incidental expenses at any elementary, secondary, or vocational school, or any college or university; (ii) for making down payment on a primary residence; or (iii) for establishment of a commercial operation which is owned by a member of the medical assistance unit."

G. The Commonwealth of Virginia will disregard all resources for qualified children covered under §§ 1902(a)(10)(A)(i)(III) and 1905(n) of the *Social Security Act*.

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STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State of VIRGINIA

 X

The agency uses less restrictive income and/or resource methodologies than those in effect as of July 16, 1996, as follows:

Any applicant or recipient may have or establish one savings or investment account not to exceed \$5,000 if the applicant or recipient designates that the account is reserved for purposes related to self-sufficiency. Any funds deposited in the account and any interest earned on or appreciation in the value of the funds shall be exempt when determining eligibility for so long as the funds and interest on or appreciation in value of remain in the account. Any amounts withdrawn and used for purposes related to self-sufficiency shall be exempt. For purposes of this section, "purposes related to self-sufficiency" shall include, but are not limited to paying for tuition, books and incidental expenses at any elementary, secondary or vocational school or any college or university; or for making down payment on a primary residence; or for establishment of a commercial operation which is owned by a member of the Medicaid assistance unit.

The income and/or resource methodologies that the less restrictive methodologies replace are as follows:

- a. Resources. Any individual or family applying for or receiving assistance may have or establish one interest-bearing savings or investment account per assistance unit not to exceed \$5,000 at a financial institution if the applicant, applicants, recipient or recipients designate that the account is reserved for one of the following purposes: (i) paying for tuition, books, and incidental expenses at any elementary, secondary or vocational school or any college or university; (ii) making down payment on a primary residence; or (iii) business incubation. Any funds deposited in the account shall be exempt when determining eligibility for medical assistance for so long as the funds and interest remain on deposit in the account. Any amounts withdrawn and used for any of the purposes stated in this section shall be exempt. For purposes of this section, "business incubation" shall mean the initial establishment of a commercial operation which is owned by a member of the Medicaid assistance unit. The net worth of any business owned by a member of the assistance unit shall be exempt from consideration so long as the net worth of the business is less than \$5,000.

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STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State of VIRGINIA

ELIGIBILITY UNDER SECTION 1931 OF THE ACT

A. The State covers low-income families and children under Section 1931 of the Act.

The following groups were included in the AFDC State Plan effective July 16, 1996:

- _____ Pregnant women with no other eligible children.
- X AFDC children age 18 who are full-time students in a secondary school or in the equivalent level of vocational or technical training.

B. X In determining eligibility for Medicaid, the agency uses the AFDC standards and methodologies in effect as of July 16, 1996, without modification, for individuals who do not receive TANF benefits.

C. X In determining eligibility for Medicaid, the agency uses the AFDC standards and methodologies in effect as of July 16, 1996, with the following modifications.

_____ The agency applies lower income standards which are no lower than the AFDC standards in effect on May 1, 1988m as follows:

 X The agency applies higher income standards than those in effect as of July 16, 1996, increased by no more than the percentage increases in the CPI-U since July 16, 1996, as follows:

The agency increases the July 16, 1996, income standards shown on page 1 of Supplement 1 (12 VAC 30-40-220) by the annual increase in the CPI beginning July 1, 2001.

_____ The agency applies higher resource standards than those in effect as of July 16, 1996, increased by no more than the percentage increases in the CPI-U since July 16, 1996, as follows:

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State of VIRGINIA

- b. Income. Any interest or appreciation earned on one interest-bearing savings account per medical assistance unit not to exceed \$5,000 at a financial institution, if the applicant, applicants, recipient or recipients designate that the account is reserved for the purpose of paying for tuition, books, and incidental expenses at any elementary, secondary or vocational school or any college or university, or for making down payment on a primary residence or for business incubation, shall be exempt when determining eligibility for medical assistance for so long as the funds and interest remain on deposit in the account. For purposes of this section, "business incubation" means the initial establishment of a commercial operation owned by a member of the Medicaid assistance unit.

_____ The agency terminates medical assistance (except for certain pregnant women and children) for individuals who fail to meet TANF work requirements.

 X The agency continues to apply the following waivers of provisions of Part A of title IV in effect as of July 16, 1996, or submitted prior to August 22, 1996, and approved by the Secretary on or before July 1, 1997.

For individuals who receive TANNF benefits and meet the requirements of Virginia's § 1115 waiver for the Virginia Independence Program (VIP), the agency continues to apply the following waivers of provisions of Part A of Title IV in effect as of July 16, 1996, or submitted prior to August 22, 1996, and approved by the Secretary on or before July 1, 1997.

The waiver contains the following more liberal income disregards:

1. Earned income will be disregarded so long as the earnings plus the AFDC benefits are equal to or less than 100% of the Federal Income Poverty Guidelines. For any month in which earnings plus the AFDC standard of payment for the family size exceed the Federal Poverty Income Guidelines for a family of the same size, earned

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income above 100% of the Federal Poverty Income Guidelines shall be counted.

2. One automobile valued at \$7,500.

These waivers will apply only to TANF cash assistance recipients. These waivers will be continued only for so long as eligibility for TANF cash assistance is established in the same manner as eligibility for TANF was established under the welfare reform demonstration project for which these waivers were originally approved.

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